

24 June 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	1.04%	790.54	76991.22
NIFTY 50	▲	0.83%	197.55	24021.65
S&P BSE 500	▲	0.53%	191.71	36151.68

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	76,229.76	77,190.37	76,121.59	76,991.22	86,159.02	71,545.81
NIFTY	23,795.80	24,090.05	23,789.25	24,021.65	26,373.20	22,182.55

SENSEX Gainers	23	NIFTY Gainers	30
SENSEX Losers	7	NIFTY Losers	20

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1903	1810	1.05	402
NSE	1136	1092	1.04	34

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Interglobe Aviation Ltd	4.72%	NTPC Ltd	-2.11%	Ramco Systems Ltd	20.00%	Kotlyark Industries Ltd	-90.44%
Trent Ltd	3.61%	Tata Steel Ltd	-1.81%	Krishanveer Forge Ltd	20.00%	ZF Commercial Vehl Cntrl	-83.49%
Tech Mahindra Ltd	3.25%	Maruti Suzuki India Ltd	-1.60%	GEE Ltd	19.99%	EP Biocomposites Ltd	-18.63%
Bajaj Finance Ltd	2.96%	Bharat Electronics Ltd	-1.48%	ANG Lifesciences India Lt	19.99%	Mahalaxmi Rubtech Ltd	-16.57%
ICICI Bank Ltd	2.69%	Bharti Airtel Ltd	-1.27%	Danube Industries Ltd	19.88%	Rajdarshan Industries Ltd	-12.51%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Interglobe Aviation Ltd	4.77%	Bajaj Auto Ltd	-2.69%	Ramco Systems Ltd	20.00%	Mahalaxmi Rubtech Ltd	-19.99%
Trent Ltd	3.60%	NTPC Ltd	-2.18%	Airo Lam Ltd	19.99%	Globe International Carri	-8.30%
Adani Enterprises Ltd	3.55%	Maruti Suzuki India Ltd	-1.80%	Consolidated Construction	19.57%	Ems Ltd	-7.36%
Tech Mahindra Ltd	3.21%	Tata Steel Ltd	-1.76%	S.P.Apparels Ltd	15.22%	Salasar Techno Engineerin	-7.14%
Bajaj Finance Ltd	2.87%	Oil and Natural Gas Corpo	-1.74%	Zodiac Clothing Company L	13.58%	Clean Max Enviro Energy S	-6.87%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Godrej Industries shares gained 3.1% as board approves ₹1,000-cr NCD allotment:**

Shares of Godrej Industries were in high demand, share price climbed 3.1% to hit an intra-day high of ₹1,167 during intraday deals after the company announced an update on the allotment of Non-Convertible Debentures (NCDs). The northward movement in the share price came after the company said its management committee of the board approved the allotment of two series of rated, listed, unsecured, redeemable non-convertible debentures aggregating ₹1,000 crore. "We wish to inform you that the Management Committee of the Board of Directors of the Company has approved today, i.e. on June 24, 2026, the allotment of (A) 50,000 Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having a face value of ₹1,00,000/- each, aggregating to ₹5,00,00,00,000/- (Series 1 Debentures), and (B) 50,000 Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having a face value of ₹1,00,000/- each, aggregating to ₹5,00,00,00,000/- (Series 2 Debentures), to the investors as approved by the Committee on June 22, 2026," said the company in an exchange filing.

**InterGlobe Aviation rallied 5.1% on expectations of improved operational performance:**

Share price of [InterGlobe Aviation](#) (IndiGo) hit a five-month high at ₹5,223.70, gaining 5.1% in today's intra-day trade on expectations of improved operational performance. IndiGo is India's preferred and amongst the fastest growing carriers in the world. On June 4, 2026, IndiGo informed the stock exchanges that in view of a traditionally softer demand in the upcoming quarter and an incredibly challenging cost environment, the company decided to make temporary adjustments to a limited segment of its international network including temporary suspension of operations to Langkawi, Krabi, Ho Chi Minh, Hong Kong and Shanghai starting July 1, 2026, and Siem Reap starting July 3, 2026, until September 30, 2026. IndiGo said the airline will continue to monitor the situation given the elevated operating costs and continued airspace restrictions. In the financial year 2025-26 (FY26), IndiGo reported a net loss of ₹2,390 crore. The primary driver of the loss was the significant impact of foreign exchange movement, where the Rupee depreciated by more than 11% against the US dollar in just 12 months, one of its steepest decline in many years.

**JSW Infra soared 9% on the back of a healthy business outlook:**

Shares of JSW Infrastructure soared 9% to ₹343.70 in today's intra-day trade on the back of a healthy business outlook. JSW Infrastructure's board authorized the opening of the qualified institutional placement (QIP) with a floor price of ₹290.35 per share. The company and the promoter selling shareholder may at its discretion offer a discount of not more than 5% on the floor price. The company said that its QIP opened on Monday, June 22, 2026. JSW Infrastructure said proceeds from the fresh issue will be used to fund capital expenditure, investments in subsidiaries for ongoing project development, repayment or pre-payment of borrowings, strategic investments, acquisitions and general corporate purposes. Looking ahead, JSW Infrastructure is on track to expand its total cargo-handling capacity from the current 183 Million Tonnes Per Annum (MTPA) to 400 MTPA by 2030, or earlier. Further, the acquisition of Navkar Corp represents the first step toward offering last-mile connectivity and end-to-end logistics solutions to its customers.

**Bajaj Auto slipped 2.8%, trades ex-date for share buyback:**

Share price of Bajaj Auto slipped 2.8% to an intra-day low of ₹9,735 today as the stock traded ex-date for its proposed share buyback. Bajaj Auto has proposed to buy back shares at ₹12,000 each through the tender route. The share buyback price is at a near 23% premium when compared with the current market price. Bajaj Auto's board approved a [₹5,633 crore share buyback](#) on May 6, 2026; following which the shareholder approval was received on June 18, 2026. As per the share buyback programme, Bajaj Auto plans to repurchase up to 46.94 lakh equity shares at ₹12,000 each through the tender route. The tendering period for the share buyback will open on July 1 and close on July 7. According to the company, this share buyback is largest in size in the company's history. The company had fixed June 24, 2026 as the record date for determining the eligibility of shareholders to participate in the buyback programme. Accordingly, market participants buying the stock on or after June 24 will not be eligible to participate in the said share buyback.

**CreditAccess, Mah Finance, Chola, L&T Fin, NBFC rallied today:**

Shares of non-banking financial companies (NBFCs) and micro-finance institutions (MFIs), [CreditAccess Grameen](#), Mahindra & Mahindra Financial Services (Mahindra Finance) and [Cholamandalam Investment and Finance Company](#) were in demand in today's intra-day deals. According to media reports, gold loans emerged as one of the fastest-growing retail credit segments, with their share in overall retail credit sourcing rising sharply from 18% in FY23 to 41% in FY26, according to an Experian report. The report highlighted that the growth was supported by a sharp increase in gold prices, with international gold prices rising 130% over the last five years. Public sector banks continue to hold the largest share of the gold loan market but witnessed a decline in market share to 58% in March 2026 from 62% in March 2023. In contrast, finance companies/NBFCs gained market share significantly, with their share in industry assets under management doubling to 20% from 10% over the same period.

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